Los Alamos National Laboratory — Supplemental Instructions

Section: 52 Solicitation and Subcontract Clauses

Subject: 52.2 Standard Solicitation Notes

**PURPOSE:** This Supplemental Instruction (SI) establishes the procedures for

use of standard solicitation notes.

**POLICY:** Procurement personnel are to use the current solicitation notes

when applicable and are to follow the procedures outlined herein

to recommend revisions to them.

**SCOPE:** This SI generally applies to written solicitations for fixed-price

subcontracts for supplies and services, other than research and

development. Use of the standard solicitation notes is authorized for other types of written solicitations, where

appropriate.

PROCEDURES:

**Background** A current set of standard solicitation notes is to be provided to all

Procurement personnel, to decrease the writing of custom notes

for every solicitation. These standard notes reflect the

Laboratory's policies and requirements for its subcontractors for

most circumstances.

**Boilerplate** A boilerplate of required solicitation notes appears in the front of

the standard solicitation notes document. A hard copy of this

boilerplate is to be attached to all solicitations.

**Standard Notes** Additional notes will probably be needed in the solicitation.

These notes are to be copied verbatim (without the identifying numbers) from the standard solicitation notes document, as the

situation requires.

**Custom Notes** If a unique solicitation situation arises, custom solicitation notes

may be created. If it becomes apparent that a custom note will be used in a large number of solicitations, inclusion of the note in

the standard solicitation notes document should be

recommended to the BUS-5 Group Office. BUS-5 will submit the

suggestion to the solicitation notes committee.

**Revising Standard** 

Notes

If a solicitation note should be revised or added to or deleted

from the set of standard notes

The suggested change should be provided in writing to

the BUS-5 Group Office;

BUS-5 will submit the suggestion to the solicitation

notes committee for review; and

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PROCEDURES:

(cont.)

 If the committee decides that the change should be made, it will publish and distribute the revised set of standard solicitation notes.

## **RESPONSIBILITIES:**

Procurement Specialist

The procurement specialist is responsible for

- Using the current set of standard solicitation notes, as applicable;
- Creating custom solicitation notes, as required; and
- Recommending changes, additions, and/or deletions to the standard solicitation notes.

Procurement Team Leaders

Team leaders are responsible for ensuring that procurement specialists are using the current standard solicitation notes, when applicable.

BUS-5 Group Office The BUS-5 Group Office will coordinate the input of suggestions for revisions to the standard solicitation notes document and the publishing and distributing of the current notes.